



SCOTT & ADERHOLT, PLLC
CERTIFIED PUBLIC ACCOUNTANTS

2019 Individual Tax Year Extension Form - Extends Tax Return to 10/15/2020

Name:

Email:

How much Total Federal Income Tax was withheld from the following (if applicable):

W-2 Box 2

1099-R Box 4

SSA-1099 Box 6

Estimated Tax Payments (if applicable):

4/15/2019

6/15/2019

9/15/2019

1/15/2020

What do you estimate your gross income (total income) for 2019 to be?

Do you expect to owe additional taxes?

How much will you pay with extension (if applicable)?

I agree to pay \$150 if I don't intend to use Scott & Aderholt, PLLC to prepare my tax return after filing an extension.

Important Information: All tax is due with the extension. IRS will impose late payment penalties and interest on any underpayment from the 1040 due date until the tax is paid in full.

If you make estimated tax payments, the 1st quarter 2020 payment can be made with the extension. This will serve as a buffer if there is additional tax due for 2019. If there is an overpayment, it can be applied to the 2019 payment.

If you are making an extension payment by check - the check should be made to "US Treasury". Payment can be made via IRS Direct Pay www.irs.gov/payments/direct-pay

Mark as extension payment.